

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: Mining Project Wind Down LLC  
f/k/a Compute North LLC

Debtor(s)

§  
§  
§  
§

Case No. 22-90275

Lead Case No. 22-90273

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 09/22/2022

Plan Confirmed Date: 02/16/2023

Plan Effective Date: 03/31/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Michael Tribolet

Signature of Responsible Party

10/18/2024

Date

Michael Tribolet

Printed Name of Responsible Party

2305 A Elmen Street

Houston, TX 77019

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$420,979	\$17,298,941
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$420,979	\$17,298,941

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$21,899,384	\$0	\$21,899,383	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Jeffries LLC	Financial Professional	\$0	\$4,489,156	\$0	\$4,489,156
	ii	Paul Hastings LLP	Lead Counsel	\$0	\$8,773,270	\$0	\$8,773,270
	iii	Portage Point Partners LLC	Financial Professional	\$0	\$2,820,351	\$0	\$2,820,351
	iv	Ferguson Braswell Fraser Kuba	Co-Counsel	\$0	\$77,944	\$0	\$77,944
	v	McDermott, Will & Emery LLP	Lead Counsel	\$0	\$3,335,932	\$0	\$3,335,932
	vi	Miller Buckfire & Co	Financial Professional	\$0	\$1,701,184	\$0	\$1,701,184
	vii	Epiq Corporate Restructuring	Other	\$0	\$701,546	\$0	\$701,546
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
xxvi							
xxvii							
xxviii							
xxix							

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xl ii						
xl iii						
xl iv						
xl v						
xl vi						
xl vii						
xl viii						
xl ix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$45,863	\$0	\$45,863
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	RSM US LLP	Financial Professional	\$0	\$45,863	\$0	\$45,863
ii						
iii						
iv						
v						
vi						

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,159,595	\$0	\$1,159,595	\$1,159,595	100%
b. Secured claims	\$14,501	\$8,377	\$14,501	\$14,501	100%
c. Priority claims	\$59,564	\$0	\$59,564	\$59,564	100%
d. General unsecured claims	\$4,963,235	\$0	\$0	\$120,877,985	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: 03/31/2025b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

Case No. 22-90275

### Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

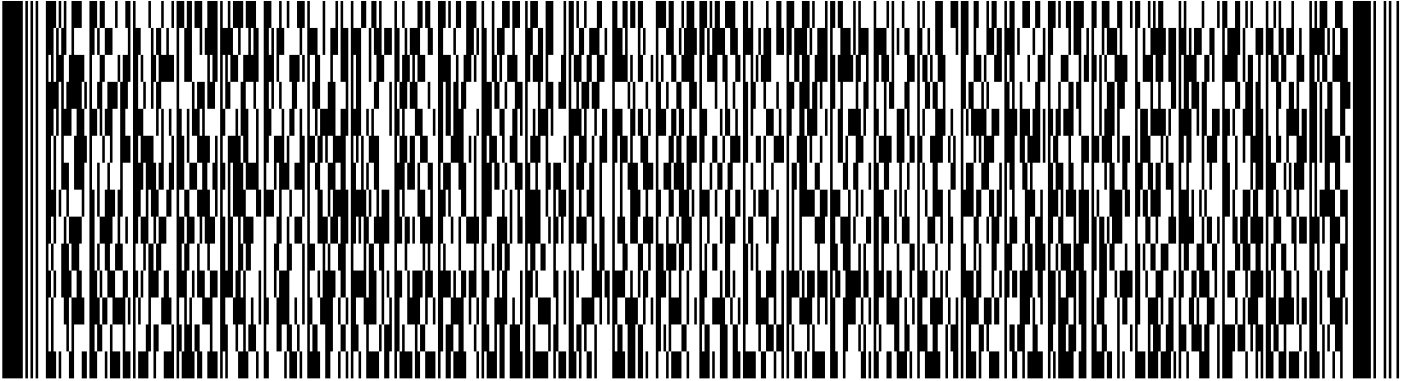
/s/ Michael Tribolet  
\_\_\_\_\_  
Signature of Responsible Party  
  
Plan Administrator  
\_\_\_\_\_  
Title

Michael Tribolet  
\_\_\_\_\_  
Printed Name of Responsible Party  
  
10/18/2024  
\_\_\_\_\_  
Date

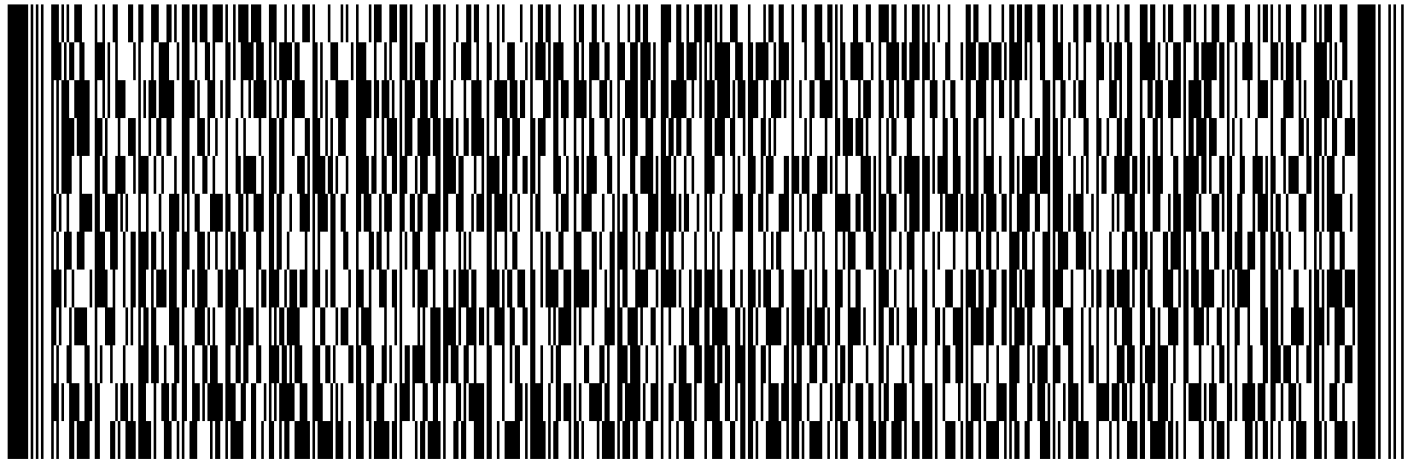


Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

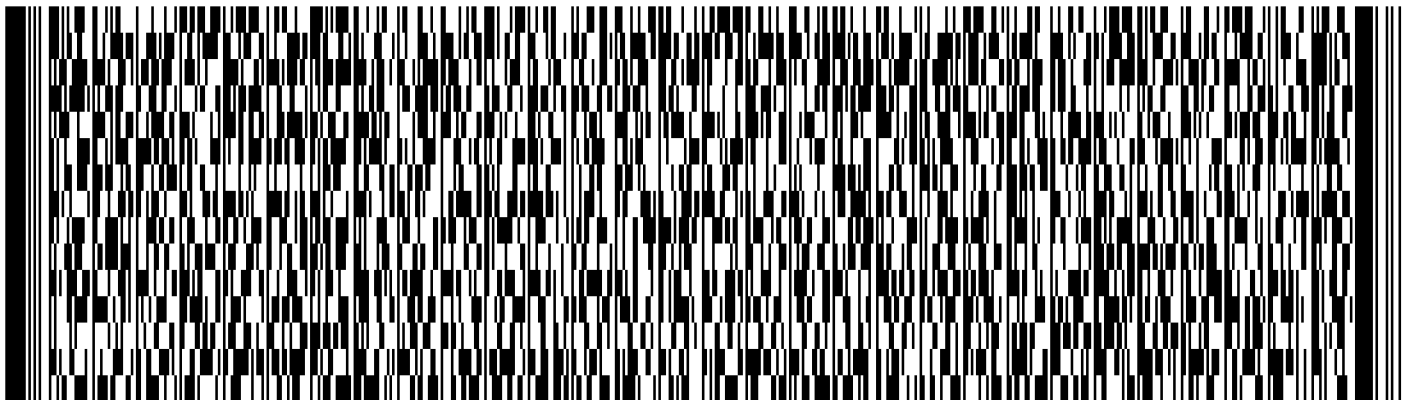
Case No. 22-90275



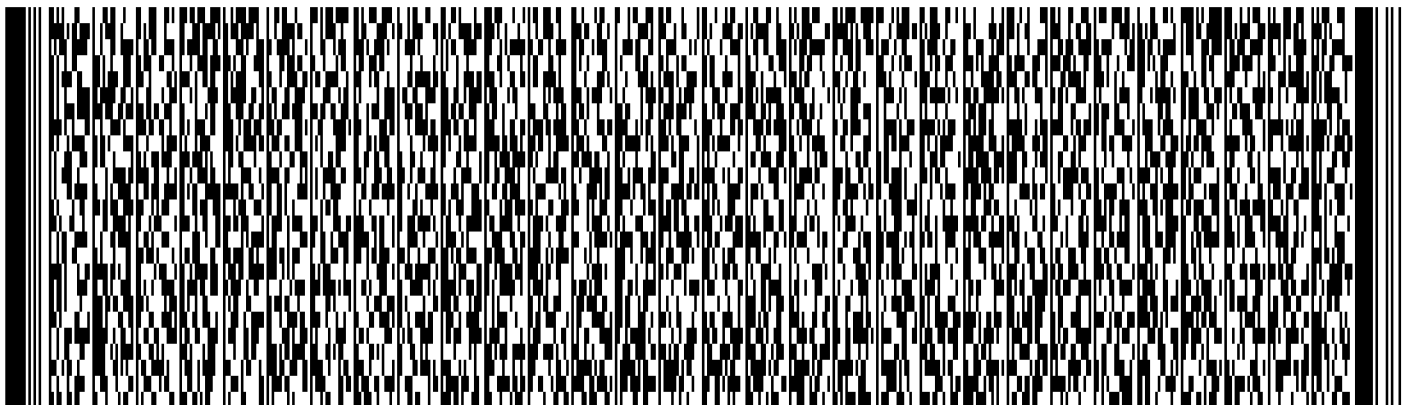
Page 1



Other Page 1



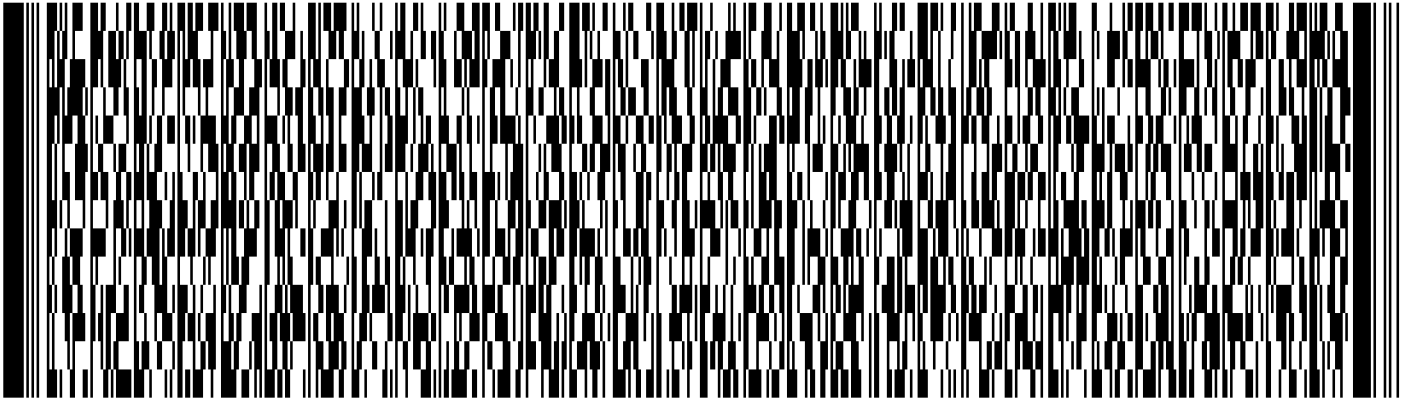
Page 2 Minus Tables



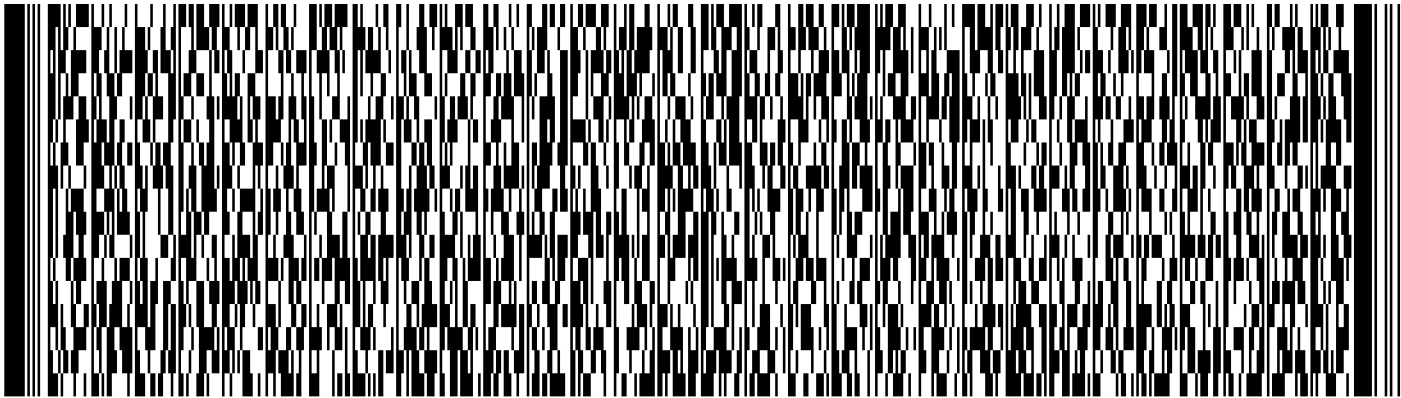
Bankruptcy Table 1-50

Debtor's Name Mining Project Wind Down LLC  
f/k/a Compute North LLC

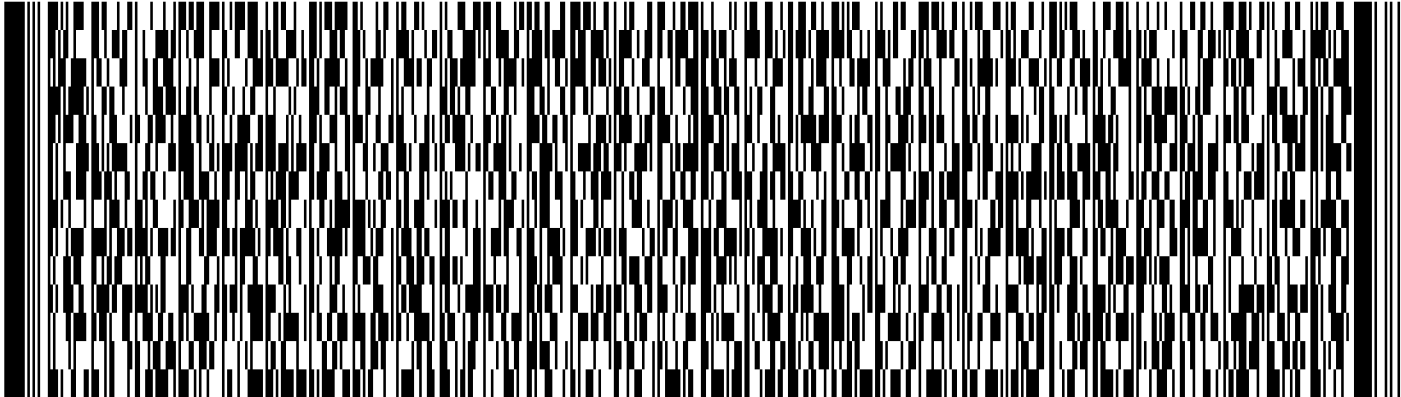
Case No. 22-90275



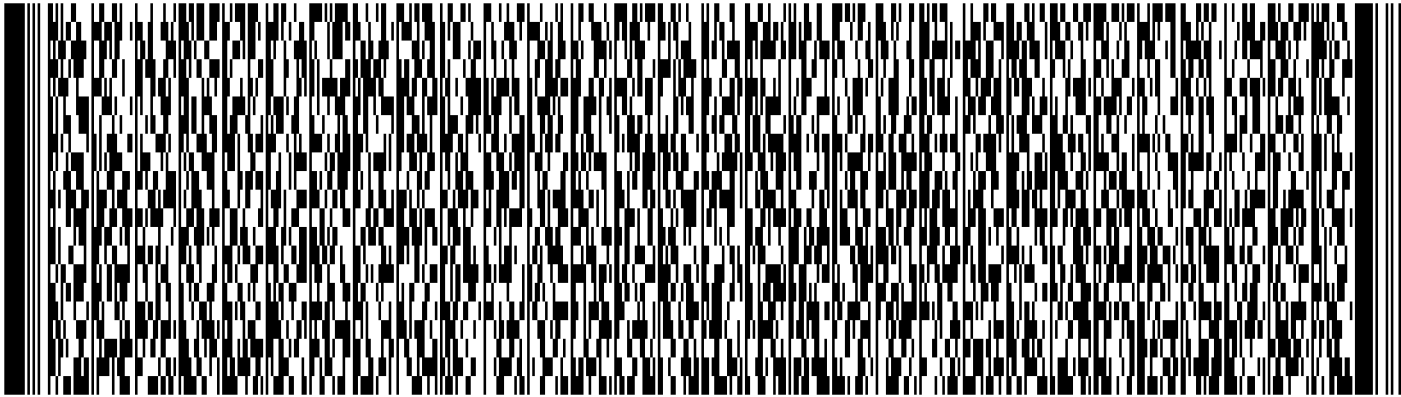
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page